

## CLIENT INFORMATION SHEET

TODAY'S DATE \_\_\_\_\_ NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_  
Street City, State Zip

RELATIONSHIP STATUS: \_\_\_ single \_\_\_ divorced \_\_\_ married \_\_\_ separated \_\_\_ widowed  
\_\_\_ engaged \_\_\_ living with partner \_\_\_ partnered but not living with partner \_\_\_ priest/religious

CHILDREN (names, ages and where they are living). Please indicate if children are biological or adopted: \_\_\_\_\_  
\_\_\_\_\_

NAMES AND AGES OF THOSE LIVING IN YOUR HOUSEHOLD (please include pets):  
\_\_\_\_\_  
\_\_\_\_\_

WORK STATUS: \_\_\_ work within home as parent, homemaker, caregiver \_\_\_ work outside of home  
\_\_\_ work from home \_\_\_ unemployed \_\_\_ retired

### FAITH OR RELIGIOUS IDENTITY:

Did you grow up in a faith/religious tradition? \_\_\_ Yes \_\_\_ No.

If yes, which one(s): \_\_\_\_\_

Do you currently identify with a faith or religious community? \_\_\_ Yes \_\_\_ No

If yes, which one(s): \_\_\_\_\_

WHAT IS YOUR CULTURAL OR ETHNIC BACKGROUND? \_\_\_\_\_

MILITARY HISTORY: (branch of service, where you served and dates)  
\_\_\_\_\_

HOW DO YOU IDENTIFY REGARDING GENDER? \_\_\_ Female \_\_\_ Male \_\_\_ Transgender  
\_\_\_ Non-binary \_\_\_ Other

HOME PHONE# \_\_\_\_\_ (ok to leave a message \_\_\_ yes \_\_\_ no)

WORK PHONE # \_\_\_\_\_ (ok to leave a message \_\_\_ yes \_\_\_ no)

CELL PHONE # \_\_\_\_\_ (ok to leave a message \_\_\_ yes \_\_\_ no)  
(Please circle the # you prefer me to call and/or leave a message)

Email (for sending insurance-ready statements) \_\_\_\_\_

EMERGENCY CONTACT PERSON AND PHONE NUMBER \_\_\_\_\_  
What is your relationship with this person? \_\_\_\_\_

REFERRED BY \_\_\_\_\_  
(May I contact this person to thank them for referring you? \_\_\_ Yes \_\_\_ No)

HAVE YOU BEEN IN THERAPY BEFORE? \_\_\_ Yes \_\_\_ No If yes, please give the dates of therapy, the reason you sought therapy, and whether the therapy was a beneficial experience or not.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**HAVE YOU EVER BEEN TREATED FOR AN ADDICTION, EATING DISORDER, OR ANY OTHER COMPULSIVE BEHAVIORS?** \_\_\_Yes \_\_\_No. If yes, please give specific type of compulsive behavior, dates of treatment, and outcome of treatment.

\_\_\_\_\_  
 \_\_\_\_\_

**ARE YOU CURRENTLY ACTIVE IN ANY ADDICTION OR COMPULSIVE BEHAVIOR?** \_\_\_Yes \_\_\_No  
 If yes, please state the addiction or compulsive behavior(s)\_\_\_\_\_

\_\_\_\_\_

**DO YOU HAVE ANY MAJOR OR CHRONIC HEALTH PROBLEMS?** \_\_\_Yes \_\_\_No  
 If yes, please explain briefly and give current status of this problem and how it impacts your daily life, relationships, functioning. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ARE YOU CURRENTLY TAKING ANY PRESCRIPTION MEDICATION?** \_\_\_Yes \_\_\_No  
 If yes, list medications and dosage:\_\_\_\_\_

\_\_\_\_\_

**ARE YOU UNDER THE CARE OF A PSYCHIATRIST?** Yes \_\_\_ No \_\_\_. If yes, what is psychiatrist's name and phone #:

\_\_\_\_\_

**ARE YOU NOW OR HAVE YOU BEEN INVOLVED IN ANY LEGAL DISPUTES?**  
 \_\_\_Yes \_\_\_No. If yes, please state if legal disputes are currently ongoing and whether these legal disputes are personal or business related.\_\_\_\_\_

\_\_\_\_\_

**ARE YOU OR HAVE YOU BEEN INVOLVED IN ANY VIOLENT BEHAVIOR TOWARD OTHERS OR YOURSELF?** \_\_\_Yes \_\_\_No. If yes, please explain and give dates of these behaviors.\_\_\_\_\_

\_\_\_\_\_

**HAVE YOU EVER BEEN SUICIDAL OR ATTEMPTED SUICIDE?** \_\_\_Yes \_\_\_No. If yes, give date(s) and details \_\_\_\_\_

\_\_\_\_\_

**ARE YOU CURRENTLY HAVING SUICIDAL THOUGHTS OR BEHAVIORS?** \_\_\_Yes \_\_\_No. If yes, give details \_\_\_\_\_

\_\_\_\_\_

**DO YOU FEEL PHYSICALLY AND EMOTIONALLY SAFE IN YOUR LIVING SITUATION?** \_\_\_Yes \_\_\_No. If no, please explain \_\_\_\_\_

\_\_\_\_\_

**WHAT CONCERNS BRING YOU HERE?**\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**WHAT ARE YOUR GOALS IN THIS THERAPY?** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_